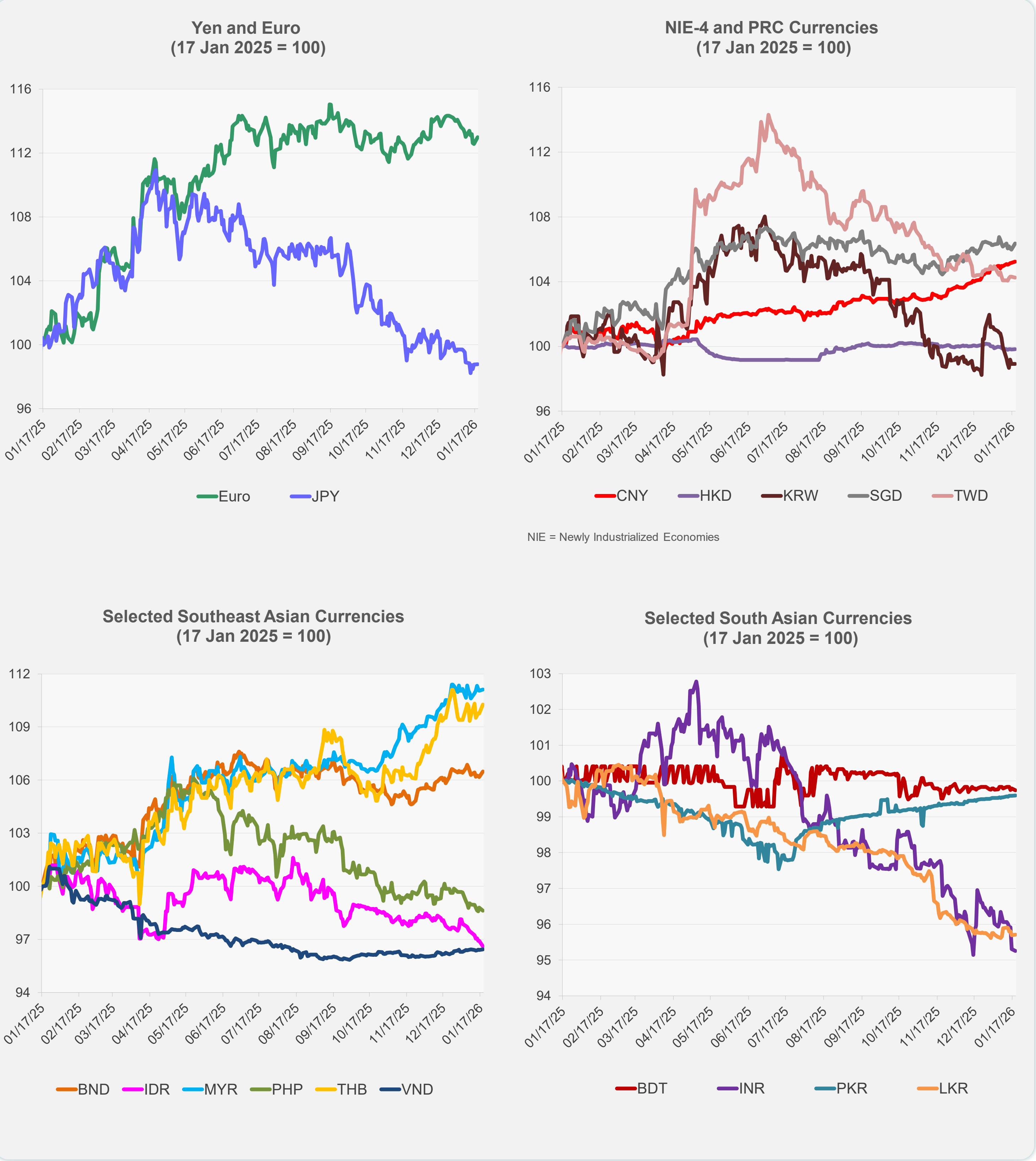
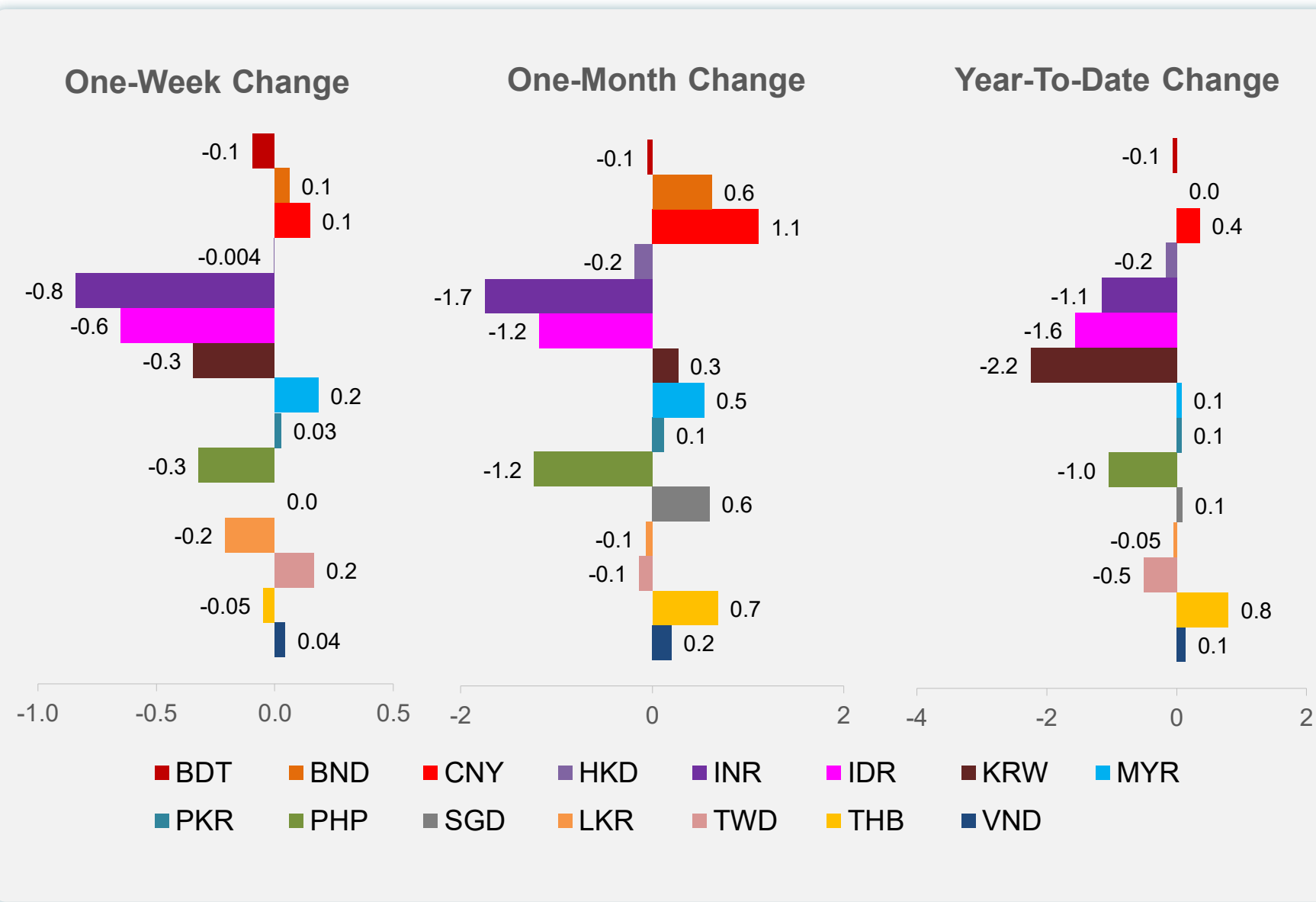


	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.86	0.39	-0.89
Japanese yen (JPY)	158.05	0.01	-0.83
Bangladeshi taka (BDT)	122.32	-0.05	-0.05
Brunei dollar (BND)	1.29	0.30	0.00
Chinese yuan (CNY)	6.96	0.07	0.35
Hong Kong dollar (HKD)	7.80	0.03	-0.17
Indian rupee (INR)	90.93	-0.05	-1.15
Indonesian rupiah (IDR)	16,940.00	-0.32	-1.56
Korean won (KRW)	1,473.65	0.00	-2.25
Malaysian ringgit (MYR)	4.06	0.06	0.07
Pakistan rupee (PKR)	279.83	0.01	0.07
Philippine peso (PHP)	59.46	-0.18	-1.05
Singapore dollar (SGD)	1.28	0.36	0.09
Sri Lanka rupee (LKR)	309.75	0.02	-0.05
Taipei,China NT dollar (TWD)	31.58	-0.04	-0.51
Thai baht (THB)	31.26	0.46	0.80
Vietnamese dong (VND)	26,263.50	0.04	0.14



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



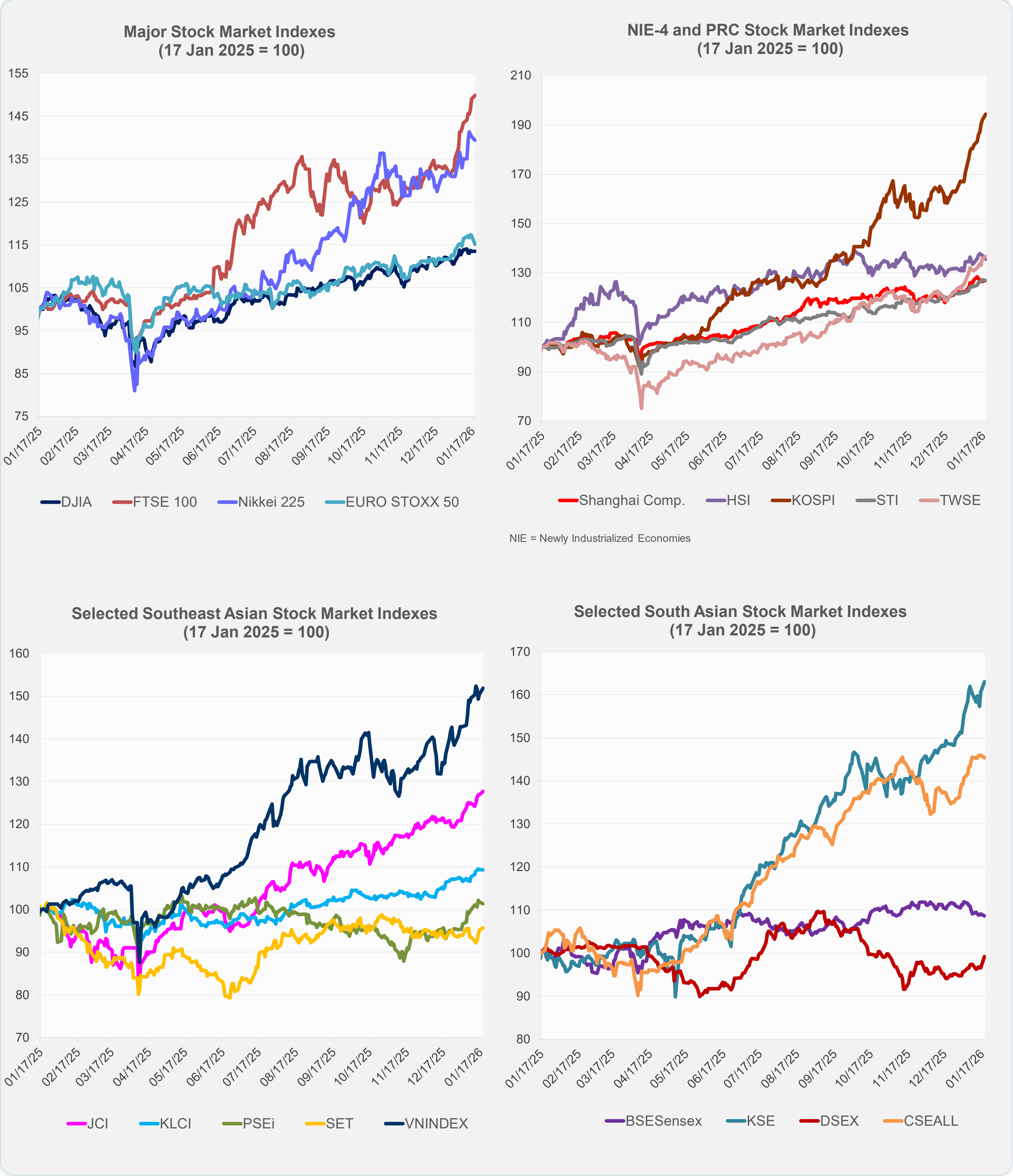
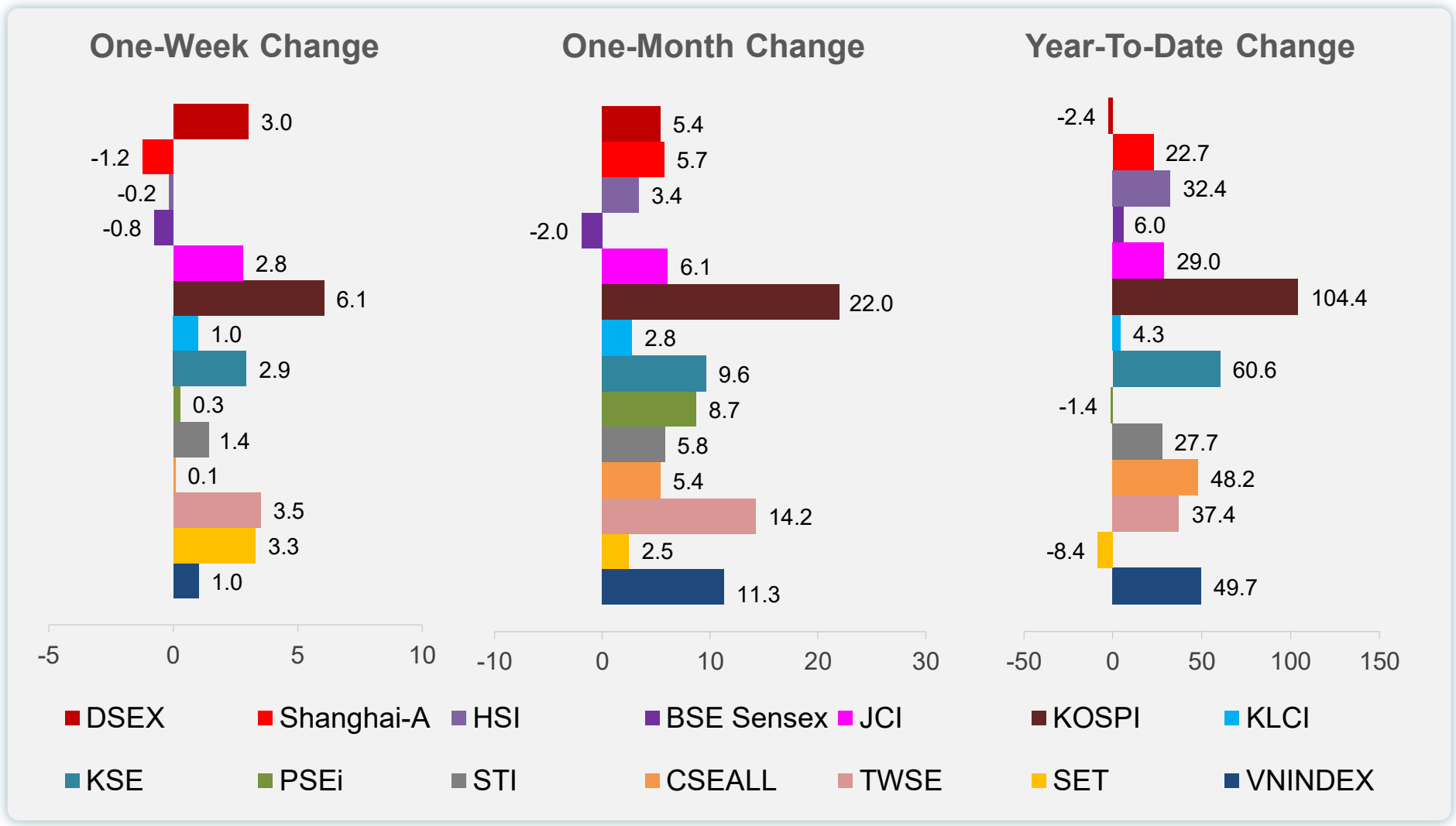
Source: Haver Analytics.

Daily Market Watch

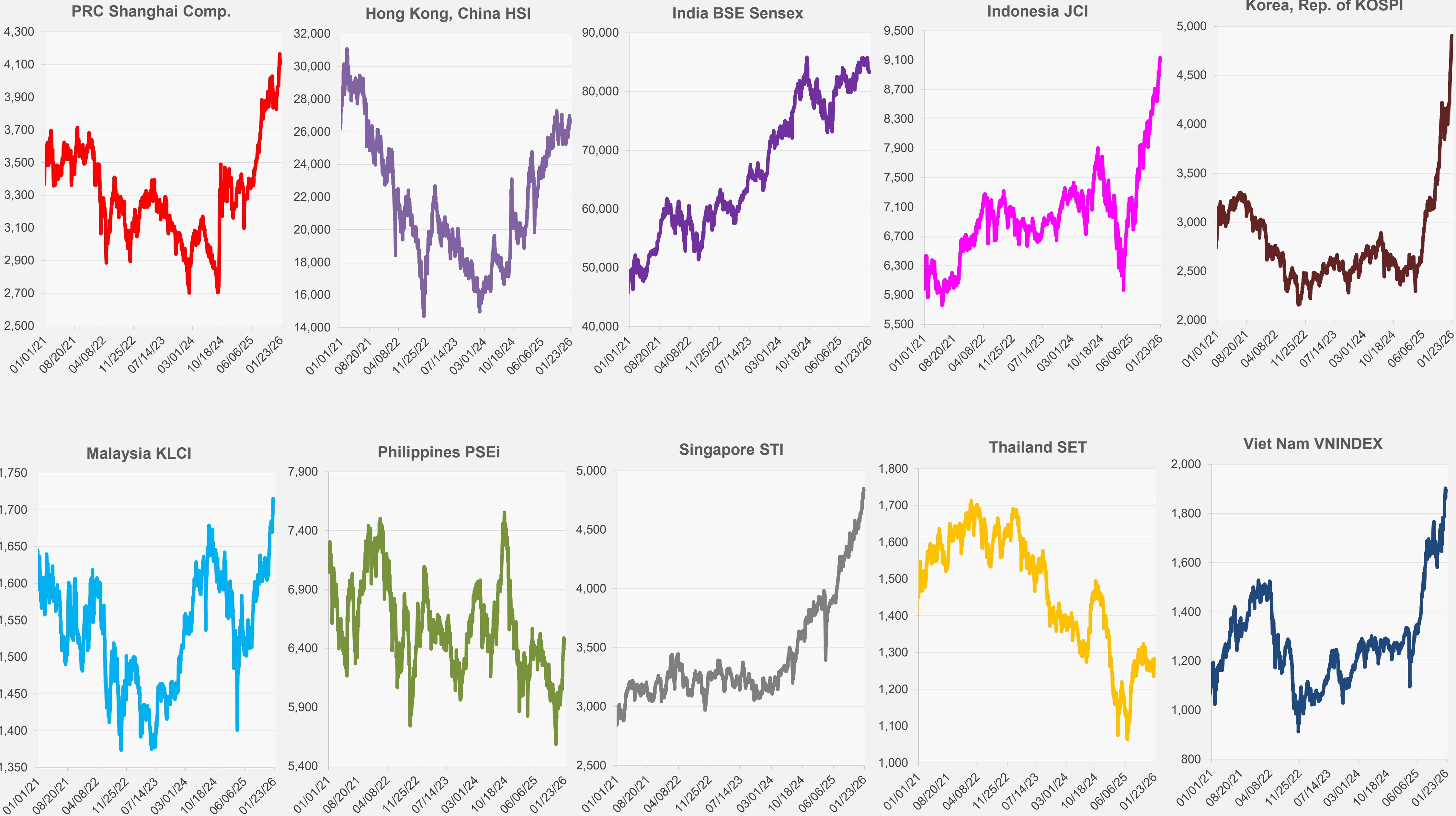
STOCK INDEXES

20 January 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	49,359.33	0.00	16.02
US NASDAQ	23,515.39	0.00	21.77
US S&P 500	6,940.01	0.00	17.99
UK FTSE 100	12,747.88	0.63	55.98
EURO STOXX 50	5,925.82	-1.72	21.03
Japan NIKKEI 225	53,583.57	-0.65	34.31
Bangladesh DSEX	5,091.68	2.68	-2.42
PRC Shanghai Comp.	4,114.00	0.29	22.74
Hong Kong, China HSI	26,563.90	-1.05	32.42
India BSE Sensex	83,246.18	-0.39	6.04
Indonesia JCI	9,133.87	0.64	29.01
Korea, Rep. of KOSPI	4,904.66	1.32	104.40
Malaysia KLCI	1,712.33	-0.02	4.26
Pakistan KSE 100	187,882.00	1.49	60.57
Philippines PSEi	6,437.78	-0.42	-1.39
Singapore STI	4,834.88	-0.29	27.65
Sri Lanka CSEALL	23,627.87	-0.44	48.19
Taipei,China TWSE	31,639.29	0.73	37.35
Thailand SET	1,283.20	0.60	-8.36
Viet Nam VNINDEX	1,896.59	0.93	49.72



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

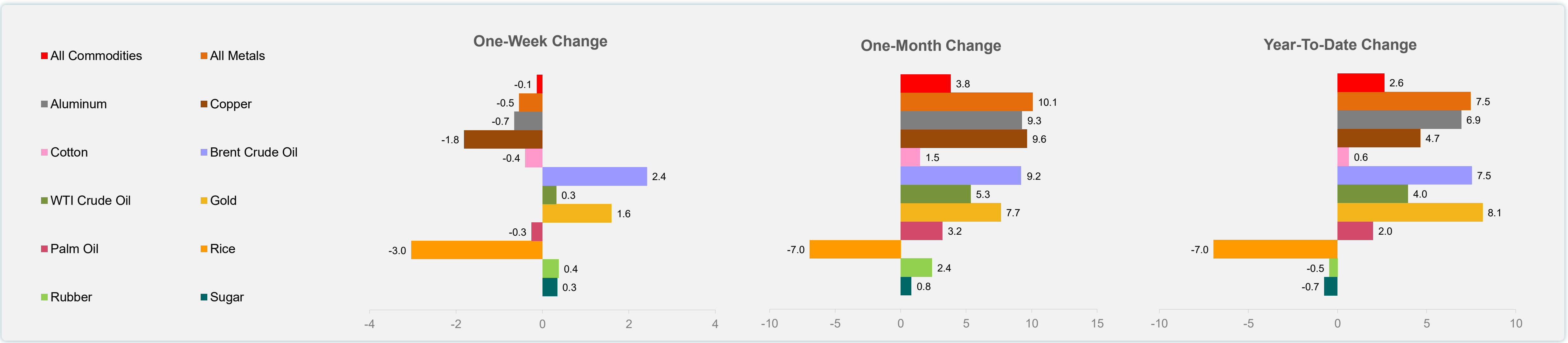
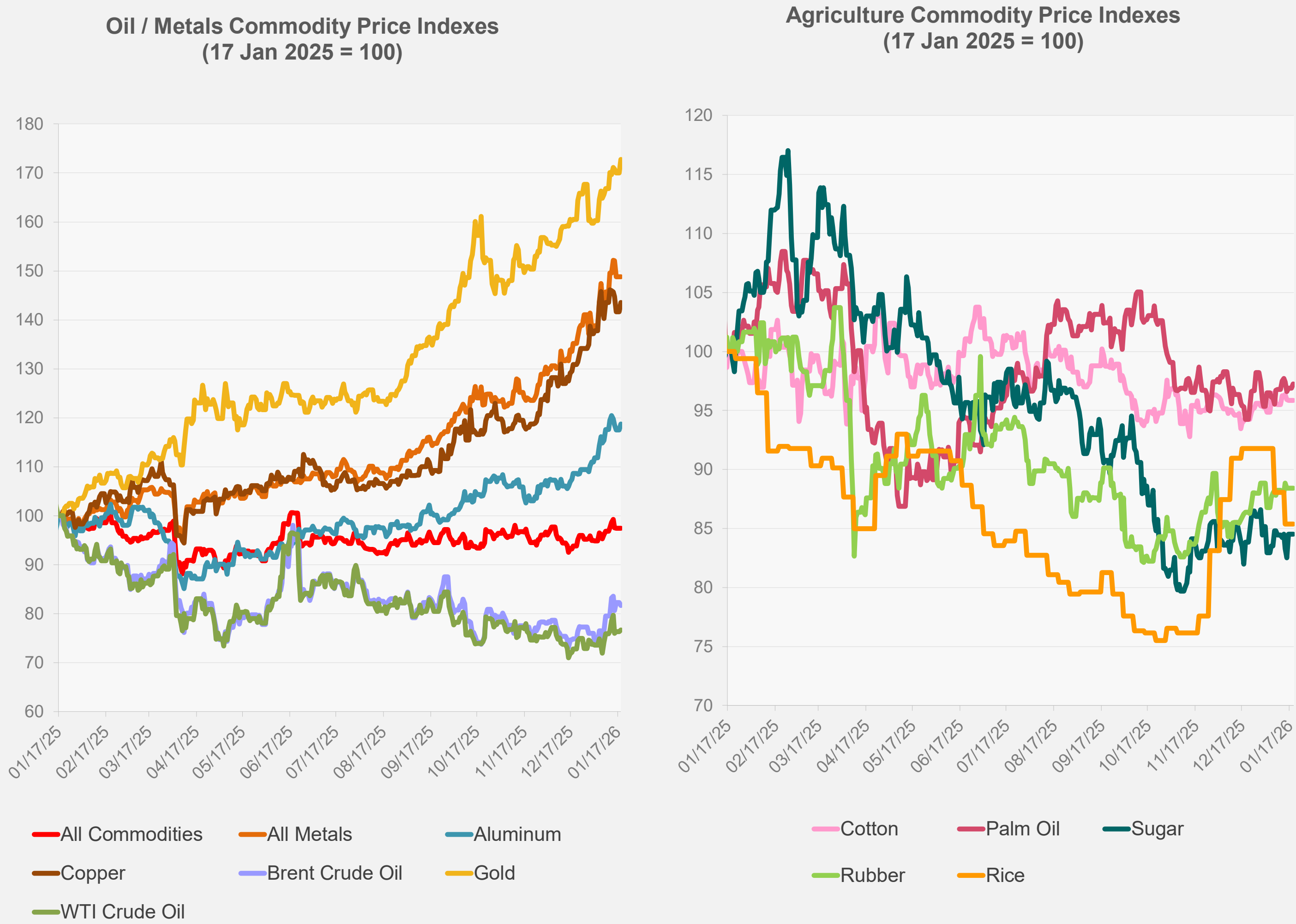
Daily Market Watch

COMMODITY PRICES

20 January 2026, 9:00 AM Manila

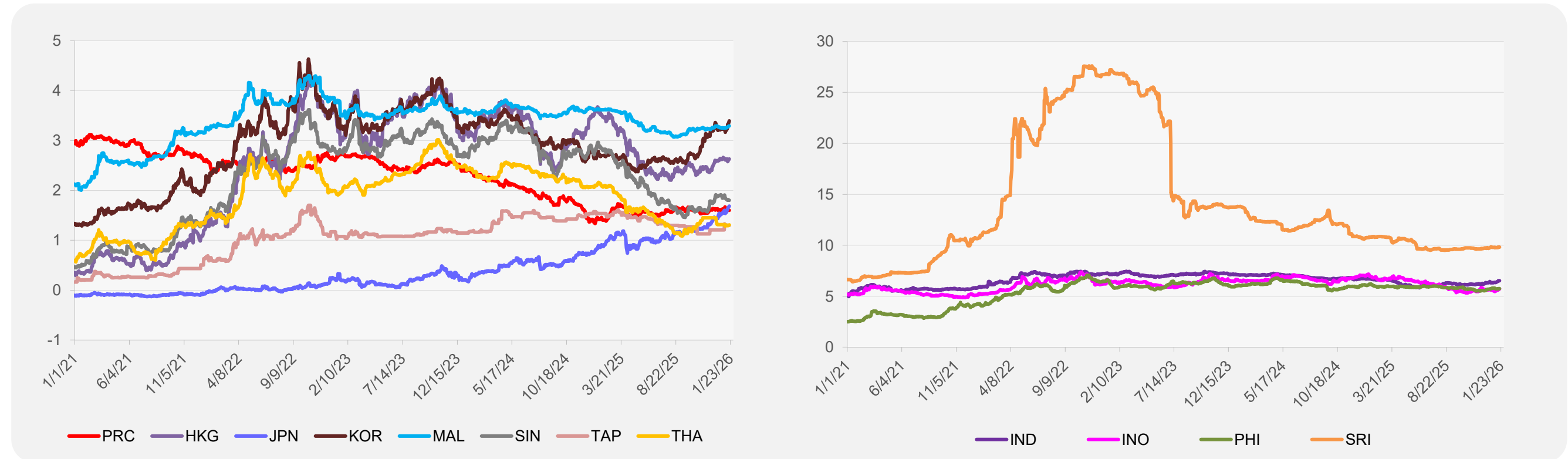
	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	562.92	0.00	2.63
S&P All Metals	US\$	476.95	0.00	7.48
Aluminum	US\$/metric ton	3,174.10	0.99	6.94
Copper	US\$/metric ton	13,033.05	1.31	4.65
Cotton	US cents/lb	62.41	0.00	0.63
Brent Crude Oil	US\$/barrel	67.15	-0.68	7.53
WTI Crude Oil	US\$/barrel	59.69	0.42	3.95
Gold	US\$/troy oz	4,670.89	1.63	8.14
Palm Oil	US\$/metric tonne	987.99	0.38	2.00
Rice ¹	US\$/metric ton	415.00	0.00	-6.95
Rubber ²	US\$/kg	214.00	0.00	-0.47
Sugar	US cents/lb	14.68	0.00	-0.74

¹ Latest closing price from 7 January 2025.
² Singapore Exchange, Ribbed Smoked Sheet Rubber.

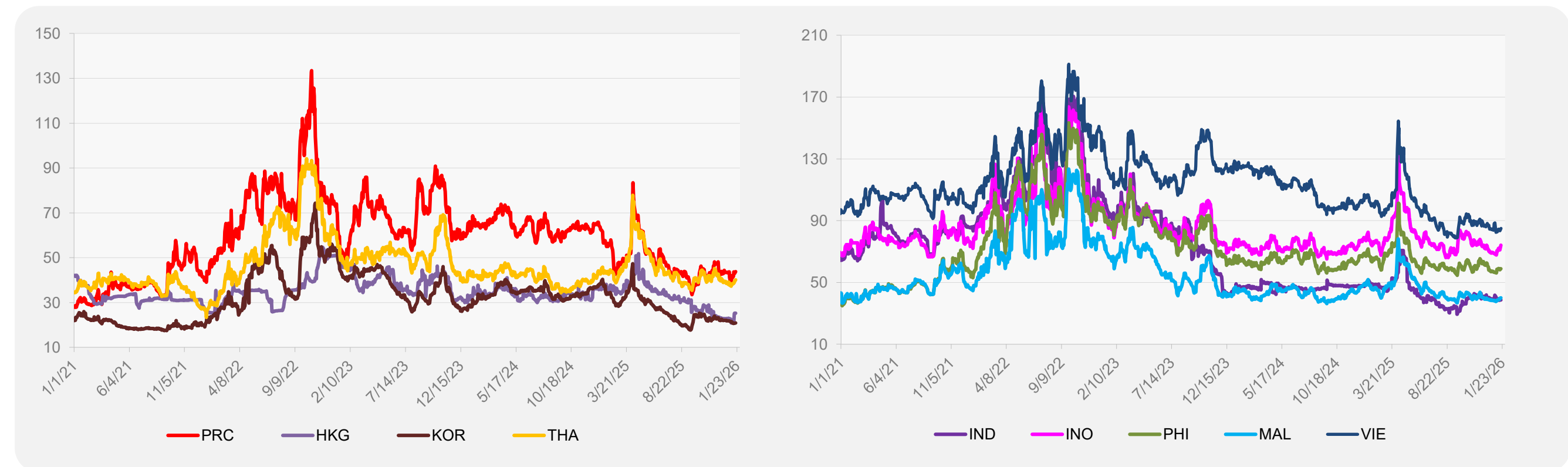


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.